

Structural Steel Connection Design

between

the Structural Consultant

&

the Steel Fabricator

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In steel construction,

*the **Structural Consultant** or the **Engineer of Record (EOR)**, analyzes the structure using the applicable load combinations and then size up the members for **strength** and **serviceability**.*

*Generally, **design of connections** is done in a later step.*

Introduction

The **Structural Consultant** or the **EOR** has three options on how to produce the **connection design**.

As in Section 3.1.2 of the 2010 American Institute of Steel Construction (AISC) Code of Standard Practice, the summary of these options are:

- 1) The **EOR** design and show all connection details on the structural drawings
- 2) The **EOR** provides the basics and delegate the work to a **steel detailer** who completes the details
- 3) The **EOR** chooses to provide the forces and the design requirements to the fabricator so that the design engineer working with/for the **fabricator** perform the design of the connections

In general, the steel **fabricator**, who might as well be the **erector** of the structure, would prefer to have this **third option** setting.

*The apparent benefit of this setting is that the **fabricator** is the best entity to know its own capability of how to produce and fabricate any type of a connection. This for sure involves:*

Practicality

Quality control

Material availability

Cost

Transportation

Type of available cranes

Erection sequence

Selected Topics:

Steel Construction Process

The Fabricator/Erector Role

Loads for Connection Design

Design for the Best Results

Design Changes and Modifications

Erection

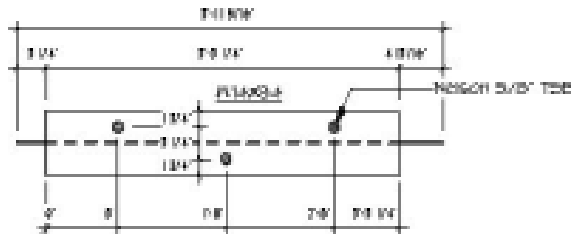
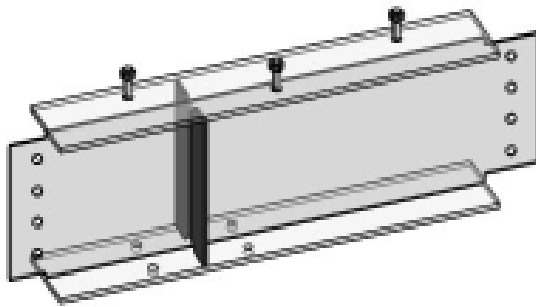
Steel Construction Process

Understanding the *fabrication* and the *erection* processes of the structure will allow the development of a *structural system* that can be fabricated and erected smoothly.

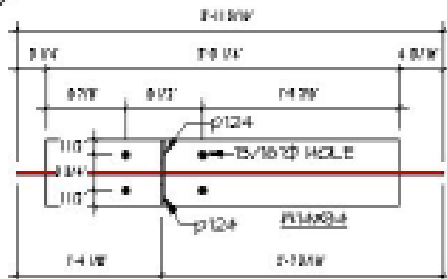
- *System analysis and member sizing* is done by the **EOR**.
- *Member sizes, forces, and moments* in addition to the desired types of connections is passed to the selected *fabricator*.
- *Connection design* is done by the *fabricator* and submitted back to the **EOR** for *approval*.

Steel Construction Process

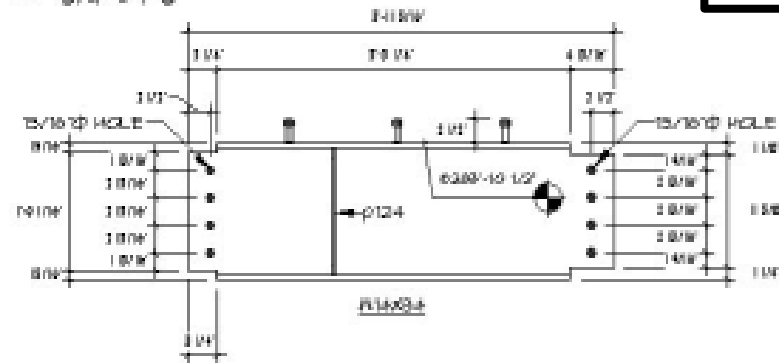
- Based on the approved connection designs, the *detailer* (working with/for steel fabricator) must also obtain the **EOR approval** of the *shop drawings*.



② Top of Beam
3/4" = 1'-0"



② Bottom of Beam
3/4" = 1'-0"



① Elevation
3/4" = 1'-0"

Shop drawings are the detailed drawings created for all steel members and assemblies and they contain all the information required for the fabrication of the members including all dimensions, sizes, steel grade, and number of units to be produced.

ENGINEER	CONTRACTOR
<input checked="" type="checkbox"/>	<input type="checkbox"/> REVERSED, NO EXCEPTIONS NOTED
<input type="checkbox"/>	<input type="checkbox"/> REVERSED, EXCEPTIONS NOTED
<input type="checkbox"/>	<input type="checkbox"/> REJECTED
<input type="checkbox"/>	<input type="checkbox"/> REINSTALLATION REQUIRED
<input checked="" type="checkbox"/>	<input type="checkbox"/> REINSTALLATION NOT REQUIRED

PART LIST				
Type	PART NUMBER	QTY	HEIGHT	BOLT LENGTH
Height 5/8" T&B		2	2.55 1/8"	2 1/2"
Flange		1	13.00 1/8"	
Flange Spacer (p124)	p124	2	6.00 1/8"	
			14.45 1/8"	

Surface Prep: SSPC-SP2 Finish: BARE FINISH

Steel Construction Process

- Based on the approved connection designs, the **detailer** (working with/for steel fabricator) must also obtain the **EOR approval** of the **shop drawings**.
- The **actual fabrication** of members can start after receiving shop drawings approval.
- After obtaining the **EOR approval** for the **Erection drawings** (made to illustrate the erection sequence and how assemblies are put together) the final structure can be erected.

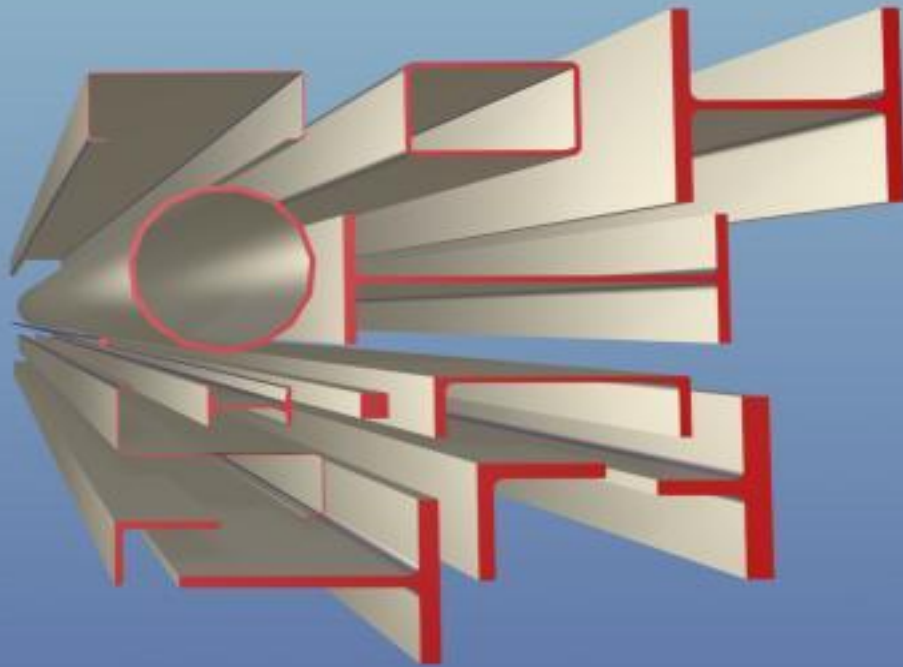
The Fabricator/Erector Role

*It is customarily that **fabricators** and **erectors** work as subs to the main contractor.*

*They will not be decided upon until the time of signing the contract between the **client** and the winning **main contractor**.*

*However, a list of few **fabricators/erectors** can be named as possible candidates and it is not unusual for the **EOR** to consult and collaborate with them.*

*It is always a good idea to consult with the **anticipated fabricator/erector** at early stages of the structural design to tune the design to the available capabilities and ideas of the **fabricator/erector**.*



*At the member sizing stage, the **EOR** can always seek the advice of the **fabricator** on the availability of certain **types of steels** or **shapes** saving valuable time and cost.*

*Based on **fabricator/erector** collaboration and feedback, the **EOR** along with **client** will be able to take better decisions on the final requirements of the structure.*

Loads for Connection Design

Loads for Connection Design

Member and connection forces are usually conveyed using structural drawings, load tables, and specifications.

*It is always recommended that information to be given at the **tendering stage** of the project so the **fabricator** will make the proper allowance when he submits his quotation.*

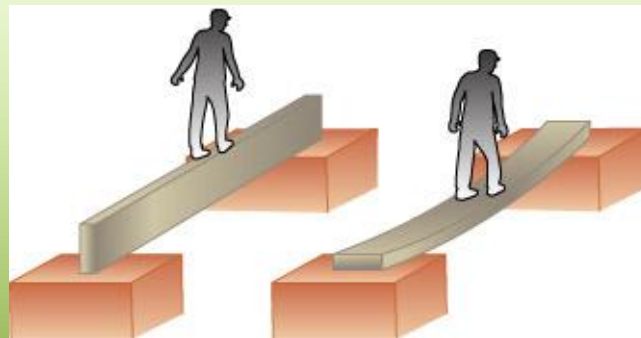
Load tables may include all applicable loading cases or they can be the ones that create the critical loading envelope.

*It must be clearly identified if these loads or envelopes are based on the **Allowable Strength Design (ASD)** or they are based on the **Load and Resistance Factor Design (LRFD)**.*

Loads for Connection Design

Some *consultants* tend to convey the design loads in terms of *a percentage of the steel member capacity*. This might sound like a quick shortcut for a long tedious process but it holds within it a huge waste of material and of connection design, fabrication, and erection hours.

The *connection designer* has to satisfy the percentage requirement and if the size of steel member is large due *serviceability requirement*, for example, then the connections at the joints will be over designed for no logical reason.



Loads for Connection Design

Similarly, at a **beam-to-column connection** the actual moments are much smaller than the full moment capacity of the beam, thus specifying connection design with a high percentage of the full capacity of the beam would be a **huge waste**.

On the contrary, if hefty **concentrated forces are placed near the end of the member**, then such connection designed on the percentage of the full capacity of the beam might prove to be **inadequate**.

End forces of different load cases should be compatible at the joints where members meet. **The forces for the connection design will not be analyzed properly if the forces in each member are not in equilibrium.**

Loads for Connection Design

Connection design can be achieved by using specialized **computer programs** or could be done by hand.

The use of **spreadsheets** help significantly in reducing the effort and time required.

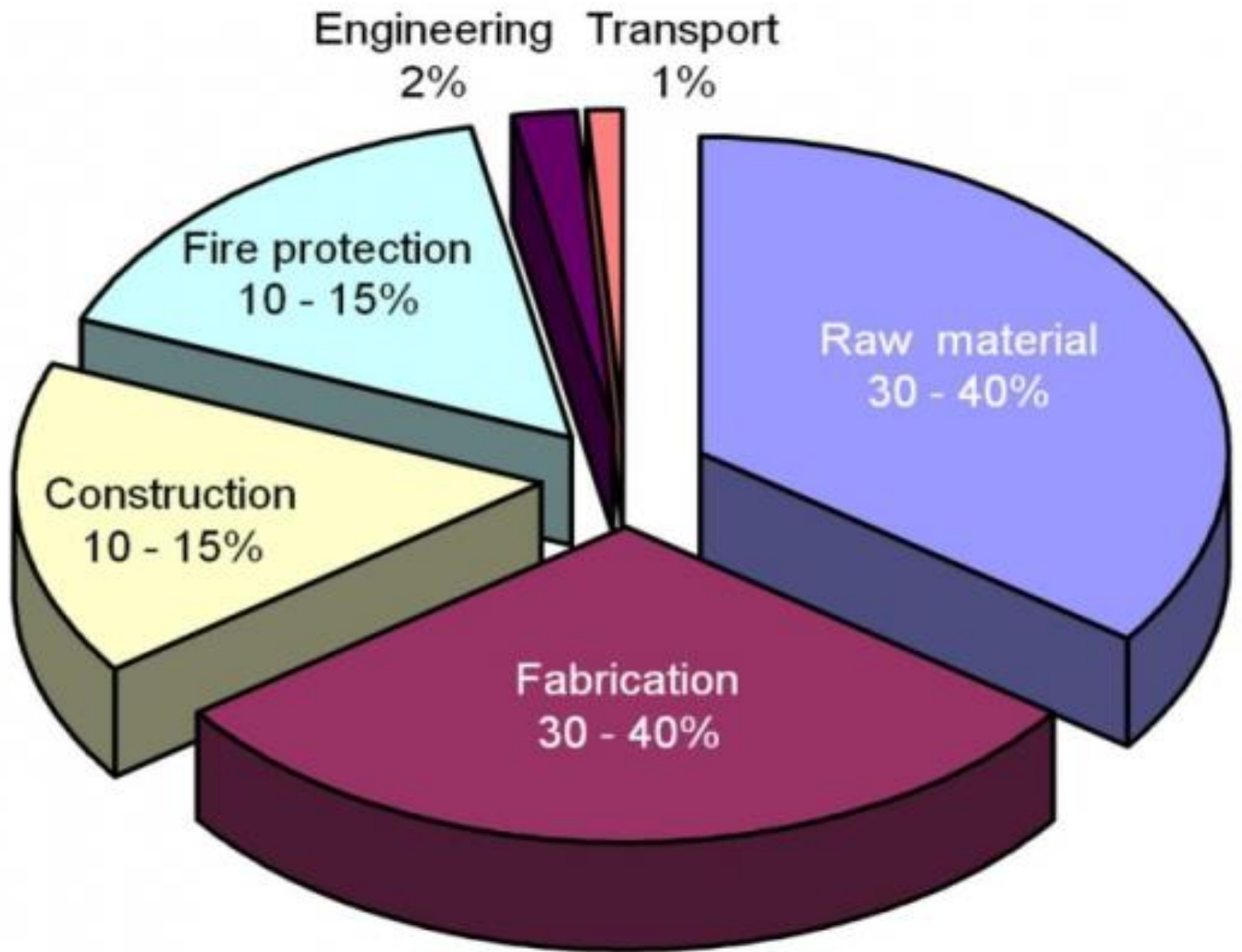
However, in many cases the **connection design engineer** may find it necessary to perform **hand calculation** because no software is applicable to all possible types and details of connections.

Design for the Best Results

The fabricator always tries to convey to the structural design consultant that the cost of connections may far exceed the cost of reduced weight of a steel member.

Depending on the type of the structure, the cost of connections fabrication and erection is estimated anywhere between 10% to 20% of the cost of steel weight.

Thus by including the cost of connections, the lightest structural steel section might not necessarily be the cheapest.



Design for the Best Results

*Also, in many cases, **fabricators** find that the size of members as shown on the structural drawings **is too small to accommodate easy connections**. This simply will add significantly to the cost of connections and the cost of the finished structure.*





Design for the Best Results

Complicated connections increase the time and the cost of the fabrication as well as the erection process.





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Design for the Best Results

Repeated member sizes, connection types, steel types are recommended and, in general, reduce the cost of each step on the production cycle as well as the overall cost of the structure.

*For a better quality control and speed of erection, **reduce the number of connections involve site welding.***

It is always a good practice that sample details of complicated or special connections to be shown on the structural drawings as guidelines for the fabricator's engineer to minimize any misunderstanding right from the beginning.

***Simplicity in design makes it more economical.** A project with fewer members will translate to less number of connections and thus becoming less labor intensive and more cost competitive and have better constructability.*



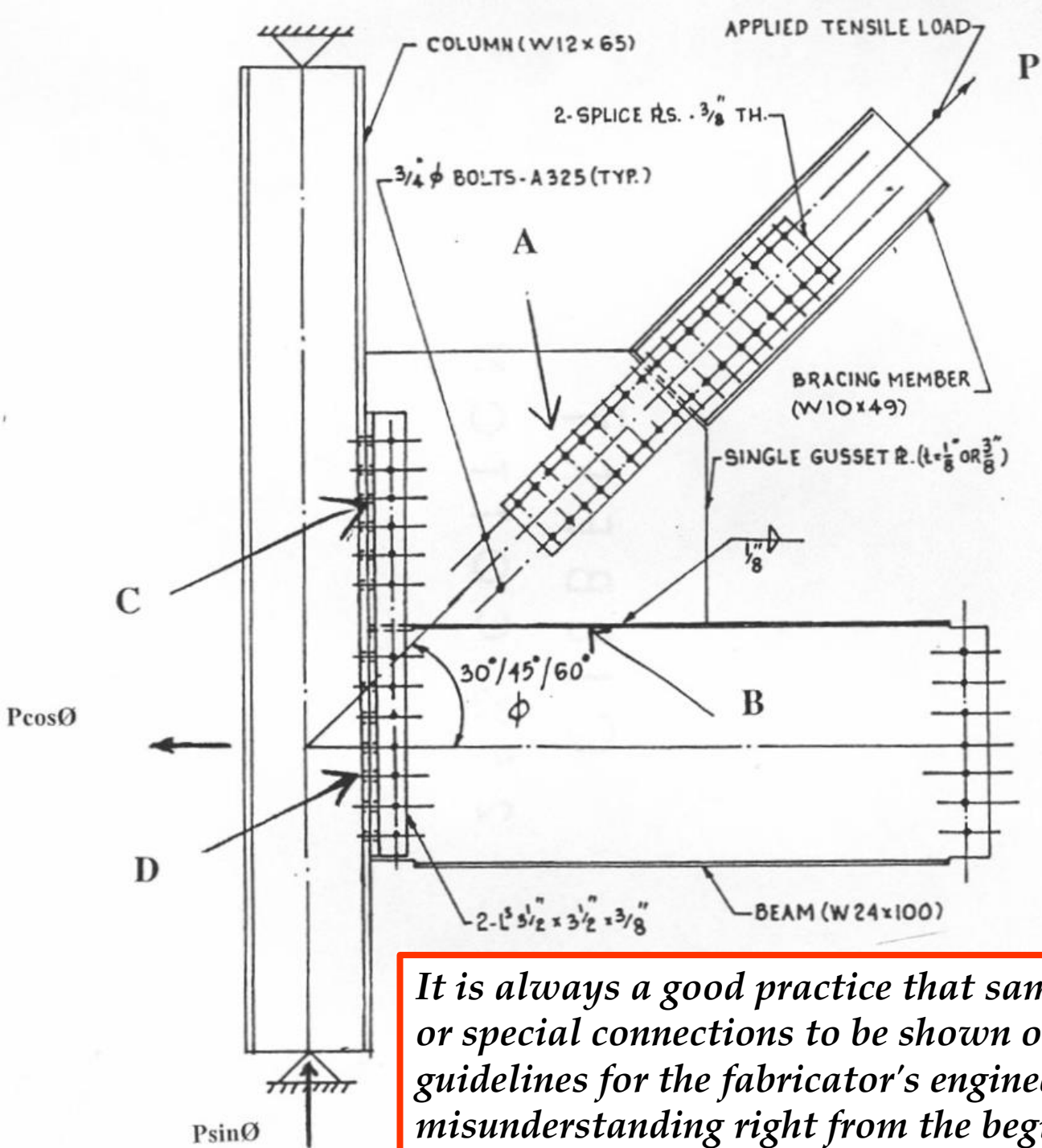
Design for the Best Results

*Model connections can be used in large projects to reduce the approval burden on **EOR**.*

*In this process, a connection model is designed and fully detailed by the **fabricator's** team and all associated approvals will be obtained from **EOR**.*

*In the end, the **fabricator** must certify that all similar connections were designed and detailed the same way, this without the need to submit every single connection for approval.*

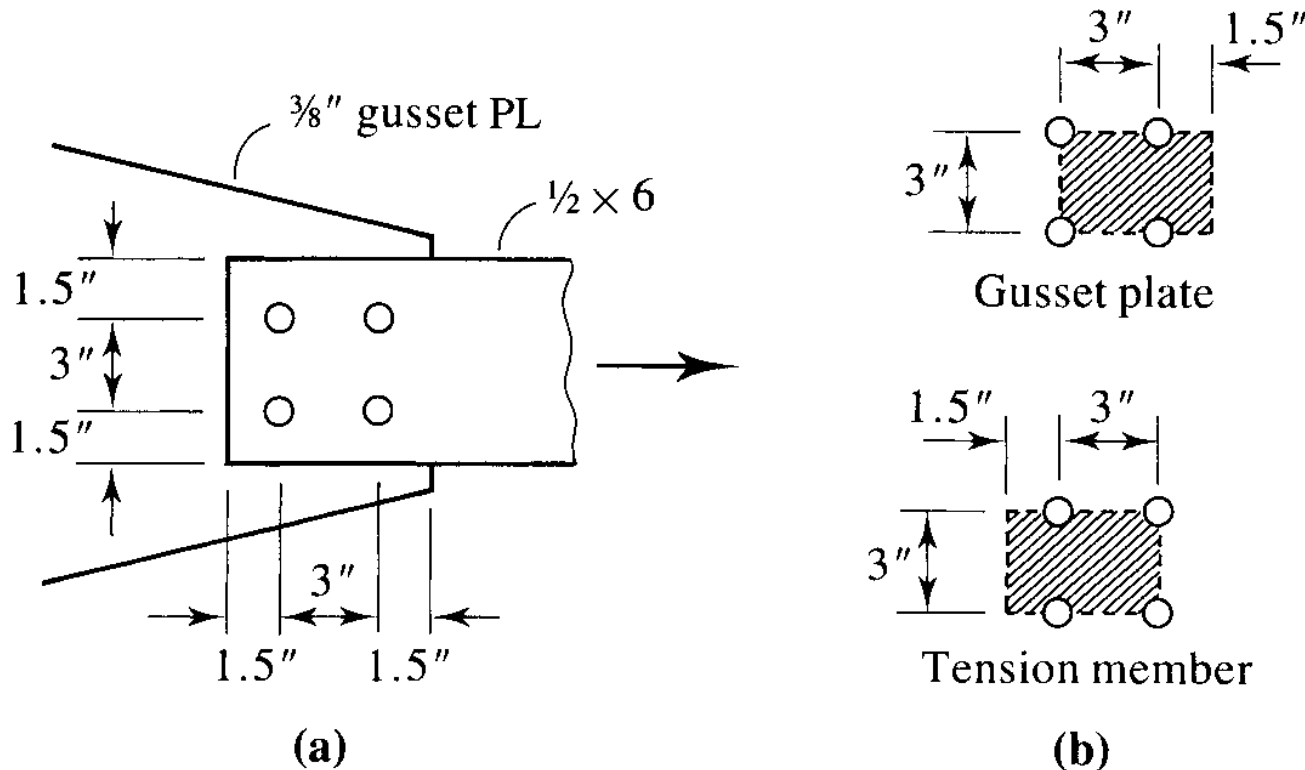
*However, this will not alleviate or reduce the final responsibility off the **EOR** who has, at least, to spot check some of them.*



It is always a good practice that sample details of complicated or special connections to be shown on the structural drawings as guidelines for the fabricator's engineer to minimize any misunderstanding right from the beginning.

Design for the Best Results

*Imposing generalized certain criteria or a requirement by **EOR** for all connections to be a certain type, such as **slip-critical connection**, as an example, could be a waste if it is not mandated by a code.*



Design for the Best Results

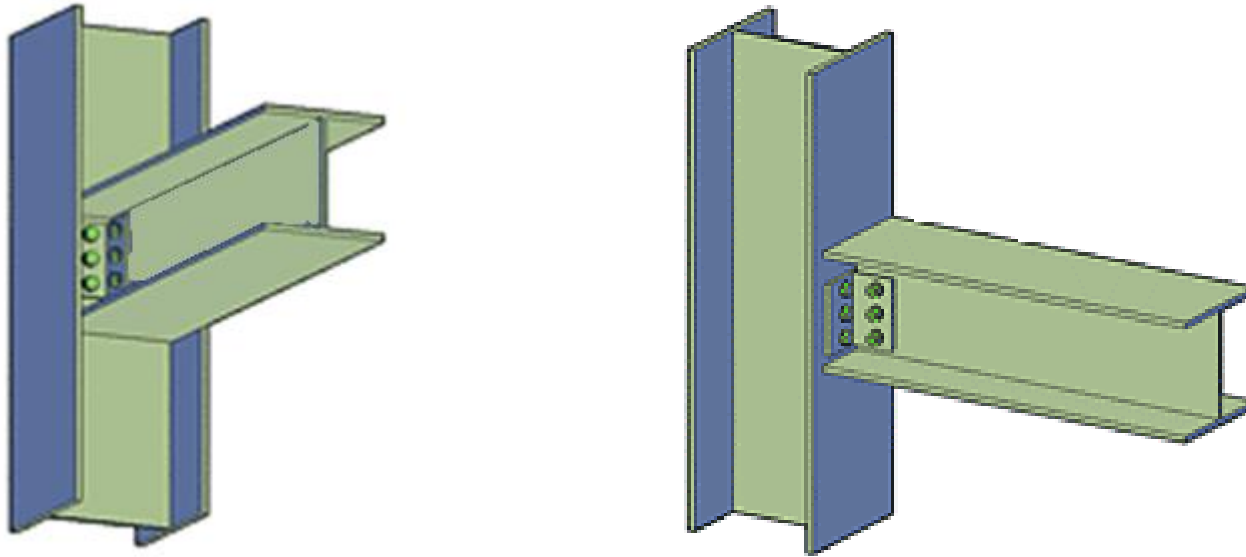
Similarly, a requirement of using *standard size holes* in all connections would put a heavy restriction on the *fabricator* and the *erector* for no apparent gain.

Bolt Diameter, in.	Hole Dimensions			
	Standard (Dia.)	Oversize (Dia.)	Short-Slot (Width × Length)	Long-Slot (Width × Length)
1/2	9/16	5/8	9/16 × 11/16	9/16 × 1 1/4
5/8	11/16	13/16	11/16 × 7/8	11/16 × 1 9/16
3/4	13/16	15/16	13/16 × 1	13/16 × 1 7/8
7/8	15/16	1 1/16	15/16 × 1 1/8	15/16 × 2 3/16
1	1 1/16	1 1/4	1 1/16 × 1 5/16	1 1/16 × 2 1/2
≥ 1 1/8	$d + 1/16$	$d + 5/16$	$(d + 1/16) × (d + 3/8)$	$(d + 1/16) × (2.5 × d)$



***EOR** needs to clearly specify that the **holes in flanges** should be done **after** finishing the required **member cambering**. This is to avoid macro cracks that may affect fatigue resistance.*

Design for the Best Results



*The **fabricator**, as well as, the **erector** may prefer certain orientation of some steel members over other possibilities. If this can be conveyed to the **structural consultant** at the member design stage the project will tend to be easier and cheaper.*

Design for the Best Results

- *Most failures of steel structures due to connection failure*
- *Steel Members are connected by: **Bolting** or **Welding***

Bolting: *Does not require skilled workers*
Could be complicated and requires space
Makes erection easier and faster

Welding: *Elegant*
Requires skilled workers
Requires inspection
Not recommended on site



Design for the Best Results

A *bolted angle cleat* connection rather than *welded plate* may allow for automated processing which can result in a faster *fabrication* and easier *transportation*.

Single Angle



Shear Tab

Tee Connection





*An agreement on **recommended** and **non-recommended** types of connections among all parties can be achieved before design starts to save valuable design time.*

Design Changes and Modifications

When negotiating the contract, all parties should agree to the proposed mechanism of approvals and schedules of delivery.

This will pave the way for smooth design and smooth approval process and reduce causes of project delaying.

Freezing of design is an important milestone in the engineering-fabrication-erection process.

It reduces disruption and rework of steel elements which might turn to be much more expensive than originally thought.

Design Changes

*Even small changes by the **client/EOR** of original design after approving **shop drawings** could have drastic effects on the scheduled time of completion as well as the fabrication and the erection costs.*

The whole cycle of the process has to repeat and start all over again from the beginning. This might include material sourcing, connection design, detailing, approvals, fabrication, and transportation in addition to disposing of already fabricated parts.

Design Changes

*Depending on the complexity of the actual change and depending on the accumulated cost and the extra time required an **agreement on compensation** should be reached out early enough otherwise this might lead to a **formal dispute** between the **fabricator** and the **main contractor/EOR**.*

*For unavoidable changes, if the **fabrication** and **erection** are to be done by the same company, then **adjusting schedules** is required to tune for these changes.*

Erection

*If the structural design is complete, the **fabricator** may decide which **parts of the structure can be assembled together** in the fabrication yard.*

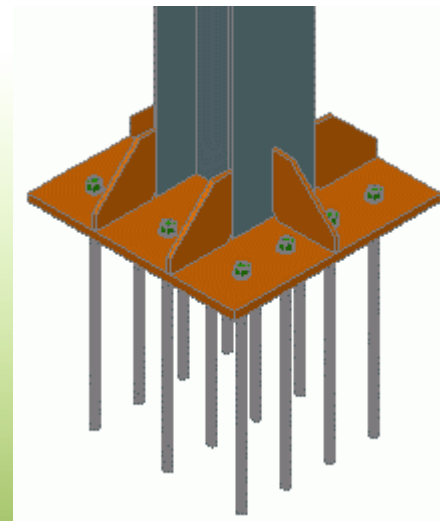
This depends on the size of the structure, its location, the available type of cranes, transportation cost, along with the required erection sequence.

*Thus, **erection drawings** must be produced early enough to allow for design and fabrication of field or site connections.*



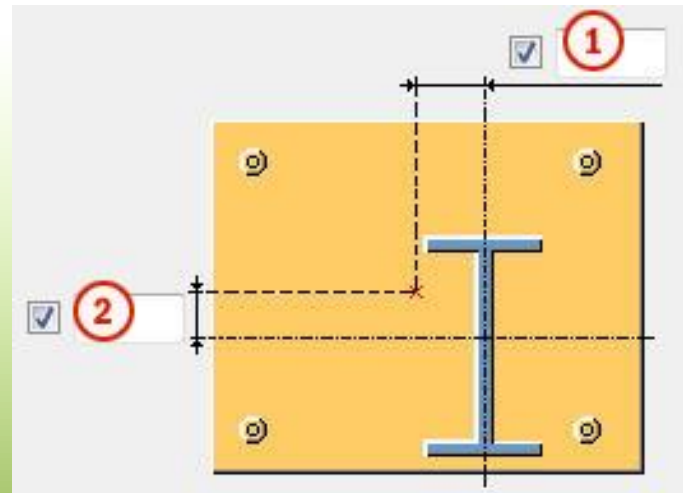
*Sometimes the **fabricator** might find that the base plate design is difficult to fabricate, or the materials specified by EOR is not available or do not exist in certain sizes or hard to acquire.*

This might lead to delays in the erection process. Also, it is always economical to use thicker base plates rather than using stiffeners with thinner plates which require more labor work.



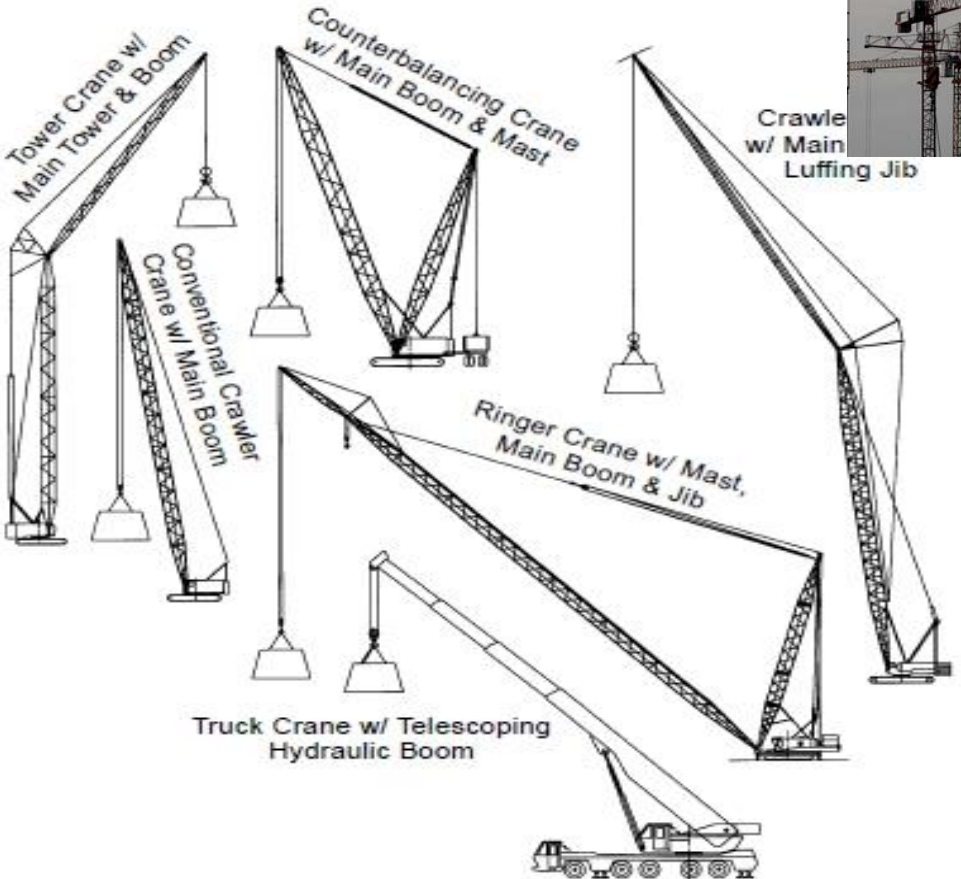
Also, the **erector** sometimes complains that anchor bolts are not correctly set and the **erector** has to exercise costly remedial work in order to erect the column.

If the **weld** is used, **fillet welds** are much preferred than **partial** or **complete penetrating welds**.



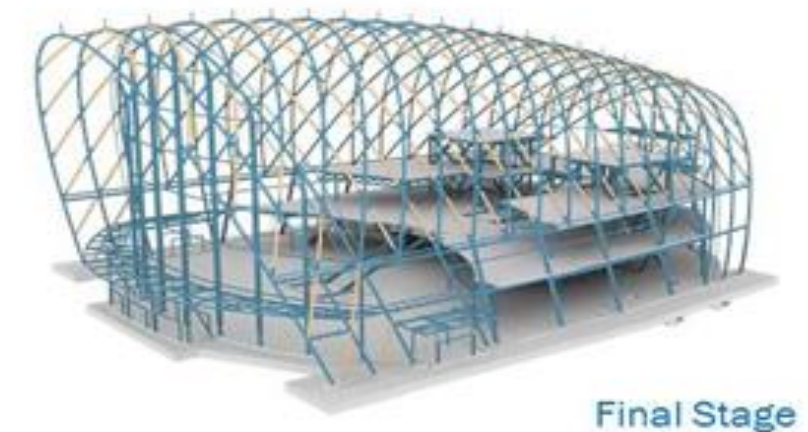
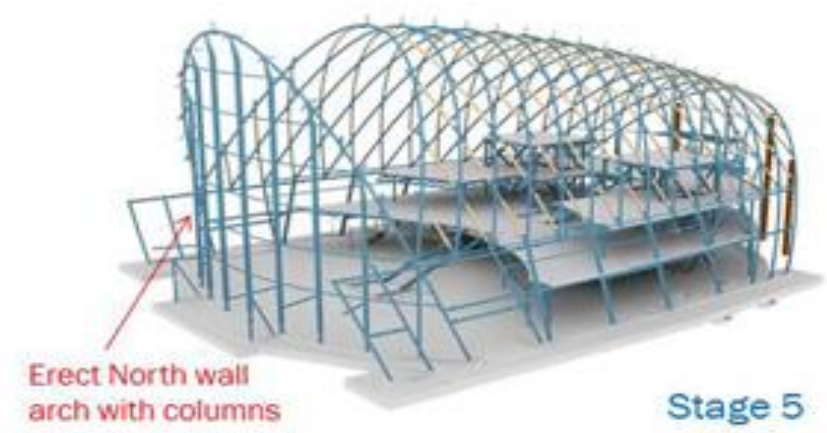
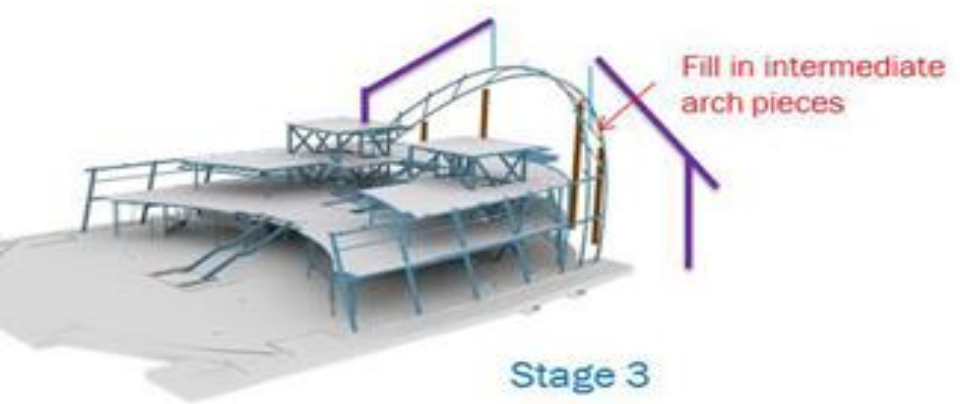
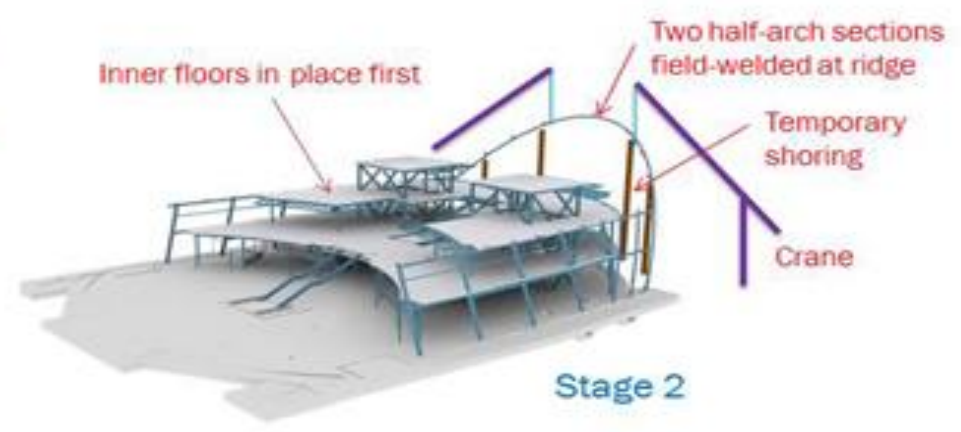
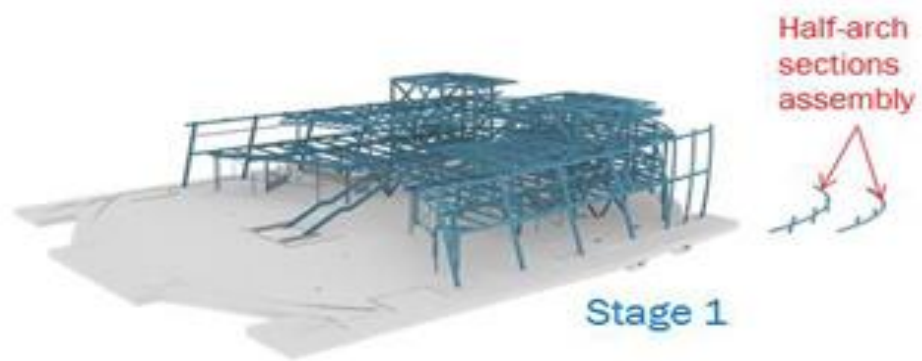
*Several types of cranes can be used simultaneously to erect a part of the structure. The hiring of cranes is very expensive, thus a well planned **fabrication** and **erection** scheme is a must to make use of equipment time and in the same time provide the needed access to the site for the ease of handling material which is very important.*

*Any disruption to the program execution will be very costly. If the process of **erection** can be planned to follow the same sequence of **fabrication** huge savings can be made in terms of construction time and crane usage.*









Conclusion

To have an economical and efficient steel structure the **structural consultant** need to keep in mind the **fabrication** and the **erection** processes during the member sizing of the structure.

Collaborating with the **fabricator** and the **erector** right from the start will **immediately** show its benefits.

For extra savings on cost and time, delegate the **connection design** to the **fabricator** to allow for design flexibility and to make use of the capability of the fabricator's facility.

This action can be enhanced if the **erector** and the **fabricator** is the same company so the **effect** of design changes can be reduced.

Thank You